



Special Needs and Financial Planning Workshop

9:30 a.m. - 11:00 a.m.

Saturday, April 30th, 2011

ABOARD OFFICE

35 Wilson Street, Pittsburgh (ETNA), PA 15223

Free but registration is required and limited to 40 seats!

The Duckworth Group at Merrill Lynch is happy to welcome Helen Sims to their team. Helen's experience in Special Needs Planning has been an excellent fit with their commitment to helping families and individuals with disabilities to plan for their care, as well as the future care of their loved one.

The workshop will be presented by Helen Sims, a Financial Advisor with The Duckworth Group at Merrill Lynch and Jillian Zacks, Principal of Zacks Law Firm, P.C.

For family members of a loved one with a disability, information about the following topics will be addressed:

- Planning for the future of their loved one
- Developing a care strategy
- Understanding the interplay between government benefits and programs
- Financial Planning
- Wills, Trusts and Estate Planning
- Age of Majority

For more information, or to RSVP for this workshop please contact:

Helen Sims at 412-566-6479 or helen.sims@ml.com

**Thank you to The Duckworth Group at
Merrill Lynch for sponsoring!**

[Forward email](#)



Try it FREE today.

This email was sent to autismnews@aboard.org by autismnews@aboard.org | [Update Profile/Email Address](#) | Instant removal with [SafeUnsubscribe™](#) | [Privacy Policy](#).

Advisory Board on Autism and Related Disorders | 35 Wilson Street, Suite 100 | Pittsburgh | PA | 15223